

Noralee Bradley

Partner, Corporate at Osler, Hoskin & Harcourt LLP

Calgary, AB, CA

Advisor to Public and Private Companies on M&A takeovers, Financings and Restructurings, particularly in the Energy Sector.

Biography

Noralee's practice focuses on mergers and acquisitions, financings and corporate and board governance. She has significant experience in mergers involving both public and private companies, friendly and hostile takeover bids and complicated plans of arrangement. Ms. Bradley has also served as lead partner in equity and debt offerings in Canada, and sophisticated cross-border financings. Noralee assists many companies in the strategic planning and review of corporate governance policies and their compliance with fiduciary duties and securities regulations. She has been recognized in the areas of Mergers and Acquisitions, Corporate, Commercial and Securities Law; is quoted in Lexpert's top 10 deals of 2016.

Industry Expertise

Legal Services

Areas of Expertise

Corporate Finance and Securities, Corporate Governance, Mergers and Acquisitions, Takeover Bids, Plans of Arrangement, Shareholder Activism, Equity and Debt Offerings

Affiliations

Calgary United Way (Co-Chair of Cabinet for 2015 Campaign), Angle Energy Inc. (a TSX listed company) Chair of the Board of Directors until sale in December 2013, Institute of Corporate Directors - Former Chair of Calgary Chapter (2014-2015), Women Presidents' Organization ? Calgary Chapter Member, Law Society of Alberta

Event Appearances

Learn How New Takeover Bid Rules Will Change Canadian M&A for Buyers and Targets

(Speaker)

Calgary Breakfast Seminar Series

Shareholder Activism ? The New Takeover?

Osler Seminar

Education

University of Saskatchewan
Juris Doctorate (Law)

University of Saskatchewan
B.Comm.

Accomplishments

Recognized as a leading Corporate Lawyer in:

Chambers Canada: Canada's Leading Lawyers for Business (2016-2017); The Best Lawyers in Canada (2016-2017); IFLR 1000: The Guide to the World's Leading Financial Law Firms (2016-2017); The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada (2017); The Canadian Legal Lexpert Directory (2015-2016); Chambers Global: The World's Leading Business Lawyers (2015); Lexpert Zenith Award (2014).

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