

Peter Berry

CPA, CA, TEP, Manager at Welch LLP

Ottawa, ON, CA

Accounting and Advisory specialist to owner-managed businesses and not-for-profits

Biography

Peter Berry joined Welch in 2010 as a full time employee after graduating from Queen's University with a Bachelor of Commerce and a Masters Diploma in Accounting. Peter received his Chartered Accountant designation in 2011 and became a member of the Society of Trust and Estate Practitioners in 2015. His experience includes assurance and business advisory services to owner managed businesses (particularly in the retail and real estate sectors) and non-profit organizations (particularly national associations and condominium corporations). Peter also works in the area of estate planning and compliance. Aside from working with clients, Peter plays an active role in the recruitment and development of Welch's new staff.

Availability

Keynote, Moderator, Panelist, Workshop, Host/MC, Author Appearance, Corporate Training

Industry Expertise

Accounting, Non-Profit/Charitable, Retail, Real Estate Services

Areas of Expertise

Condominiums, Not-For-Profit Management and Accounting, Real Estate Tax, Trusts and Estates

Education

Queen's University

Master Diploma in Accounting Bachelor of Commerce

Canadian Institute of Chartered Accountants

CPA Chartered Professional Accountant

Society of Trust and Estate Practitioners

TEP Trust and Estate Practitioner (TEP)

Accomplishments

Manager - Welch LLP

As a manager, Peter works directly with privately owned businesses in many industries, not-for-profit organizations and estates. When working with clients, he advises on optimal business strategies, tax planning and compliance. He also is a member of Talent Management Committee, where he helps the firm recruit and retain quality staff members.

Treasurer - Children's Hospital of Eastern Ontario Volunteer Association

The Volunteer Association of CHEO organizes close to 500 volunteers within the hospital. The Association promotes volunteerism and supports patients, families and hospital staff in all the little ways that are so important in difficult times. As Treasurer on the Board of Directors, Peter oversees all budget and financial requirements to ensure the Association has the resources it needs to support the volunteers and the hospital.

Testimonials

Christine Jade

Peter Berry of Welch LLP has always readily offered sound advice with respect to any questions we have had pertaining to the condominium corporation accounting field. I know that I can count on Peter to provide any information and answer any questions we may have with respect to our clients needs. I have recommended and will continue to recommend Welch to existing and new clients as our working experience with Welch has been very positive. We have been using Welch LLP for the past 15+ years. Peter has even been out to Board meetings to respond to the Directors' questions/concerns they may have.

Jasmin Lidington

Working with Welch compared to our last auditing firm is like night and day. The entire staff at Welch including Peter Berry, who has been my go-to contact, has been very helpful. He structured our company in the most efficient way possible which in turn saves us money every year. Welch has lifted the burden of our tax and accounting activities. Welch has a great reputation and was highly recommended by our bookkeeper - it was an easy decision. Welch could be best described as professional, timely, and friendly. I look for people who are approachable, friendly and who speak my language - not just accountant speak. Welch has been very effective for us.

[Please click here to view the full profile.](#)

This profile was created by [Expertfile.](#)