

# **Stephen Waite**

**Managing Partner at SoundView Advisory**

Greater New York City Area, CT, US

Managing Partner, SoundView Advisory

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## **Biography**

Stephen Waite is currently a managing partner at SoundView Advisory, a boutique strategic advisory firm specializing in emerging technology. Steve is a noted institutional investment manager, strategic corporate advisor, professor and author, with over 25 years of experience on Wall Street. He was a co-founder of a multi-billion dollar investment management firm. Steve has extensive experience in global economic and financial market issues with tenures at Morgan Stanley & Co, The Capital Group, Merrill Lynch, and CSAM/BEA Associates. In addition, he helped found TheInfoPro, Inc., an independent technology research firm, and served as the company's Chief Knowledge Officer and was a member of the Board of Directors. Steve also served on the Strategic News Service Future in Review (FiRe) Technology Conference Advisory Board, NanoDynamics, Inc. Scientific Advisory Board, and has worked with the partners at GaveKal Research. He is currently assisting the NanoBusiness Commercialization Association and is a member of its Advisory Board. A highly-rated Adjunct Professor of Finance at Quinnipiac University in Hamden, Connecticut, Steve is the author of the book Quantum Investing and co-author of the book, Boomernomics. He has a Masters Degree in Economics from The Pennsylvania State University and is a past participant at the Santa Fe Institute.

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## **Industry Expertise**

Capital Markets

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## **Affiliations**

ASCAP., Relay for Life, Light and Life, Love

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## **Education**

**Penn State University**

Masters Economics

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